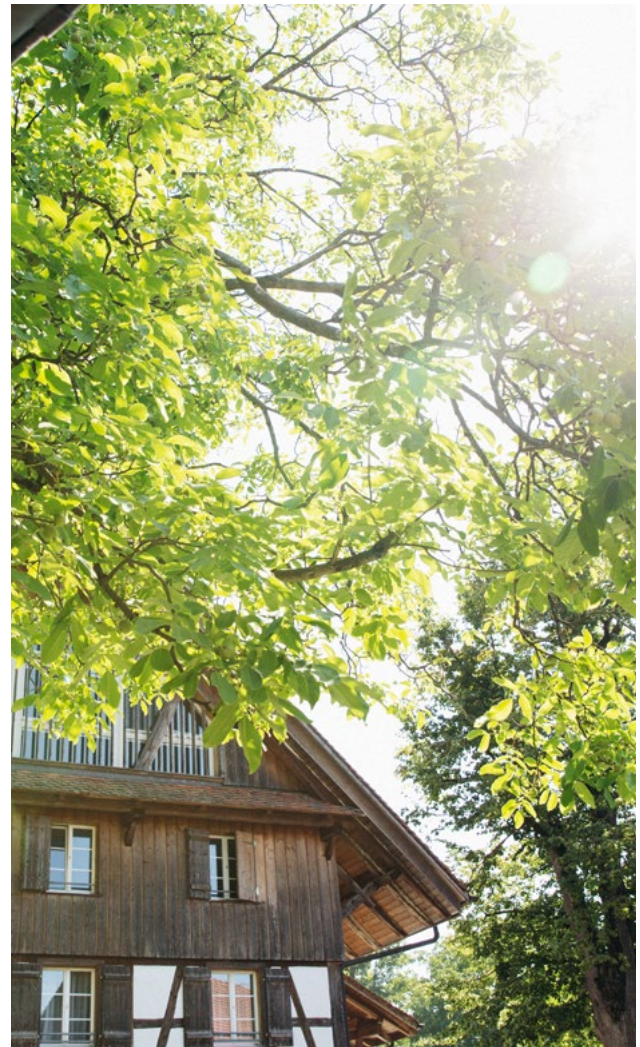


Invitation

Longevity II: Investing for a Longer Life

Introduction event for private Swiss residents
Wednesday, 21 October 2026



Longevity II: Investing for a Longer Life

Living longer changes how we invest, plan, and support our families. Whether you are preparing for a longer retirement, helping aging parents, or guiding the next generation, every stage of life brings different financial priorities.

Join us to explore:

- **The Sandwich Generation** – Balancing financial responsibilities between parents, children, and your own future.
- **Different Generations, Different Decisions** – Understanding how investment priorities evolve across life stages.
- **A Longer Swiss Retirement** – Pension check-ups. For clarity, meet with our pension expert.

Investors seek approachable, transparent and trustworthy financial partners – these are the core values of Zugerberg Finanz. Our motto has always been and always will be: we only buy for our clients what we buy for ourselves.

Program:

- 06:00 – 06:30 pm** Get-in and Welcome Drink
- 06:30 – 07:30 pm** Presentations
- 07:30 – 09:30 pm** Light Apéro

Speakers:

- **Timo Dainese**, Founder and Managing Partner
- **Prof. Dr. Maurice Pedergrana**, Chief Economist and Managing Partner
- **Tania Mobayed**, Brand Ambassador

Date / Time: Wednesday, 21 October 2026 / 06:00 – 09:30 pm
Place: At the Lüssihof, Lüssiweg 47, 6300 Zug
Registration: Online at zugerberg-finanz.ch/event via QR-Code
RSVP: Registration online, limited seating

Online
registration



This is an introduction event for the English-speaking community. It is an opportunity to hear about current topics in investing and appropriate solutions for Swiss domiciled individuals. Zugerberg Finanz is a 26-year-old asset manager, managing over 5 billion CHF portfolios for: private persons, BVG vested pension II holders (portable pension), corporate institutions and family offices, offering affordable entry levels and with active management.