

Account number

Disbursement of pension assets upon leaving Switzerland permanently

Personal data of the Contracting Party

Surname

First name

Street, number

Postcode

City or town

Date of birth

Civil status

Citizenship

Telephone number

Social security number

Additional information

Future country of domicile

Deregistration date in Switzerland

Note: A disbursement of pension assets due to leaving Switzerland permanently can only be paid out after the deregistration date.

Due date

The payment will be made on the next possible date.

Note: The processing time can be up to 25 working days as of receipt of the letter. The closing value of the Contracting Party's account is based on the value that is determined after the Foundation has received the legally valid notice of termination including the documents required by the Foundation.

Documents to be submitted

- Copy of an official ID with signature of the Contracting Party
- Copy of an official ID with signature of the spouse / registered partner
- If the Contracting Party is not married: Confirmation of current civil status (civil status certificate not older than 3 months)
- Confirmation of deregistration from the Swiss Residents' Registration Office stating the destination and with confirmation of submission of the cross-border commuter permit or permanent residence permit and confirmation of employment from the new employer abroad
- Certificate of residence abroad (date of issue not older than 3 months) or comparable document

Payment instructions

Bank name

Swift / BIC

IBAN / account number

In the name of (surname, first name)

Note: Please note that it is essential that the account be in the name of the Contracting Party. The transfer is made in Swiss francs.

Signature and confirmation

With their signature, the Contracting Party confirms

- that this application and the documents submitted are correct and complete.
- that they no longer have a valid Swiss employment contract and no longer live in Switzerland.
- that they are aware that withholding taxes will be deducted from the balance value.

Place, date

Signature of the Contracting Party

With their signature, the spouse / registered partner confirms that they consent to the disbursement.

Place, date

Signature of spouse / registered partner

Authentication of the signature

Official authentication of the signature of the spouse / registered partner.

Place, date

Signature of notary / official (stamp)

Delivery by mail

Please return the completed form with all relevant documents to:
Zugerberg 3a Vorsorgestiftung, Lüssiweg 47, CH-6302 Zug