

Account number

## Disbursement of pension assets in the event of disability

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### Personal data of the Contracting Party

Surname

First name

Street, number

Postcode

City or town

Date of birth

Civil status

Citizenship

Telephone number

Social security number

Note: The prerequisite is the receipt of a full disability pension from the Federal Disability Insurance. The order must be legally binding.

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### Due date

The payment will be made on the next possible date.

Note: The processing time can be up to 25 working days as of receipt of the letter. The closing value of the Contracting Party's account is based on the value that is determined after the Foundation has received the legally valid notice of termination including the documents required by the Foundation.

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### Documents to be submitted

- Last definitive decision of the Federal Disability Insurance and confirmation of current receipt
- Copy of an official ID with signature of the Contracting Party
- For Contracting Parties who are resident abroad: Confirmation of current civil status (civil status certificate not older than 3 months)

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### Payment instructions

Bank name

Swift / BIC

IBAN / account number

In the name of (surname, first name)

Note: Please note that it is essential that the account be in the name of the Contracting Party. The transfer is made in Swiss francs.

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**Signature and confirmation**

With their signature, the Contracting Party confirms that this application and the documents submitted are correct and complete.

Place, date



Signature of the Contracting Party



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**Delivery by mail**

Please return the completed form with all relevant documents to:  
Zugerberg 3a Vorsorgestiftung, Lüssiweg 47, CH-6302 Zug